

Company Profile

Company

Our company is providing Project Finance solutions and project management worldwide since the year 2000. We have established a network of local representatives in the major markets to come in contact with projects and clients. We are mainly focused on developing countries with strong growth, large demand and underdeveloped financial markets.

Beside Germany and western Europe we are active in areas like North America, North Africa, India, China and Russia. The most interesting market for us actually is Russia and therefore we have three representatives in the country, in Moscow, in St. Petersburg and in Volgograd and we are dealing with projects from the western area till Vladivostok in the far East. Only in Russia we are working on the financing of more than 60 projects from 25 million USD up to 8 billion USD.

We are providing equity and debt financing in cooperation with international and local Investors, Banks, Institutions and Lenders.

We are able to provide financing for real estate, power projects, infrastructure and oil & gas

projects. Additionally we can offer corporate finance solutions and trade finance.

Our company has developed a special Structured Project Finance Model, which includes financing, development, planning, construction and operation of a project.



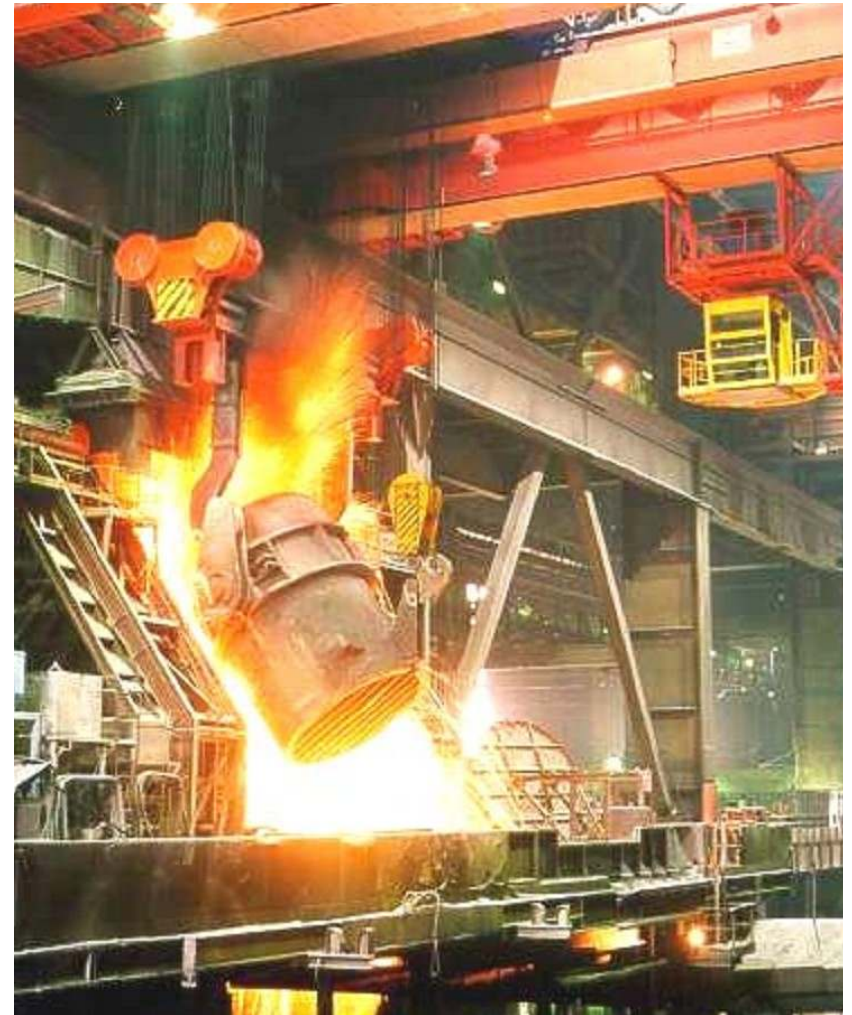
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For these services we are in contact with many international operating companies as partners, which are able to plan and build also large projects successfully and which can guarantee for their performance to secure our financiers.

Some of these companies are Siemens, Linde, RWE, General Electric.

Our partners for financing are large western and local Banks, international and local Investors, Development Banks, Institutions, Funds and Lenders.

Our Structured Project Finance Model which includes the total project realization is well accepted by banks and investors because it lowers the construction risk and helps to make projects fundable.



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Services

1. Structured Project Finance Model:

Most important for the realization of any kind of project is the financing solution. In developing markets with a large economic growth the financial markets are mainly underdeveloped and therefore the financing has a priority.

Because of the typical higher risk factors in developing countries and an absence of enough own funds, financing solutions are much more difficult to arrange than in industrial countries.

In most of the projects the property itself is the only asset to secure the financing and therefore typical project finance solutions are required.

In project finance solutions the project itself is the sole security and only the incomes of the project are available for the repayment and to pay the interest.

For financiers the most critical facts are the construction risk and the income stream.

Details of our Model:

Our Structured Project Finance Model is able to cover such risks, because our model includes partners for planning, engineering and construction of projects who are able to issue construction guarantees.

To secure the incomes of the projects we present potential offtakers and buyers to purchase the manufactured products with the credibility to pay or issue payment guarantees. For real estate owners or investors we will present tenants who are able to pay the rent for the property.

Such a full service model will make financing possible, also in difficult cases, because the financiers prefer low risk models.

The partners for planning, engineering, construction, supply and also the buyers/offtakers of the final products and tenants for renting the facilities are part of our finance model and cannot be changed without crashing the whole financing.

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Our clients are very pleased with such an integrated solution because if we have control about all key factors of the project we can structure the project, reduce the risk and make it acceptable for financiers.

Advantages for our Clients:

Our Structured Project Finance Model will cover all important positions by our partners like Financiers, Banks, Investors, Project Developers, Engineering & Planning Companies, Suppliers, Service Companies, Tenants and Buyers/Offtakers for the final products.

Our company as provider of this financing model will be partner of the client / project owner and has a total control about the whole project by project management and coordination. This is a guarantee for a successful project implementation.

Our partners for development, planning, engineering, construction and supply are international operating, experienced large companies, who are in a position to guarantee for

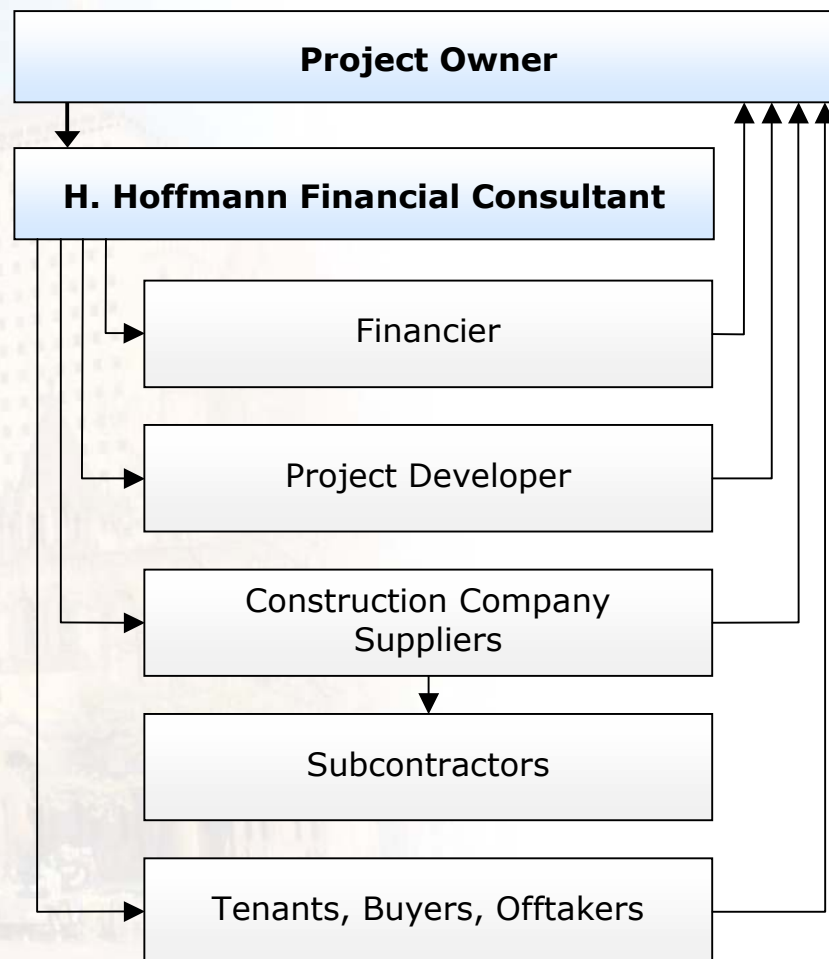
their construction and supply and to cover the construction risk of the projects. Therefore we cooperate with qualified partners for a long period of time to implement a joint project management

Our Structured Project Finance Model is an excellent solution for all kind of projects like real estate, infrastructure, power, oil & gas, raw material production, where constant incomes can be generated and secured by long term contracts.



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Structured Project Finance Model



Procedure:

As a provider of project finance solutions we are getting constantly inquiries from project owners or project developers because they are looking for a financing solution.

Our company organization is based on local partners and project managers in our target countries and we have access to many projects in different business fields. In our core markets the demand for project finance is increasing and therefore the demand for our Structured Project Finance Model is rising.

For the projects which are interesting for our project finance solution we will provide a financing offer based on our Structured Project Finance Model which includes the financing, development, supply, construction, product sales, renting out or sales of properties, etc. It means the whole service to realize a project.

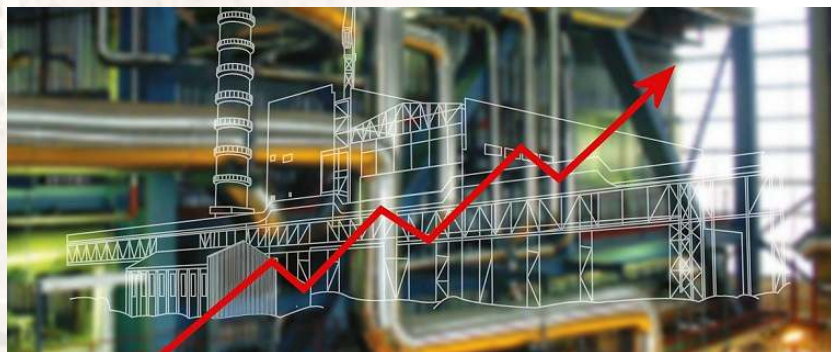
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2. Corporate Finance

We are able to provide financing solutions for companies which are planning to extend their business and their production capacity. The companies should have a proven track record, existing assets and buyers for their products. We can provide them with investment funds as well as with working capital.

The required funding amount should be more than 5 million USD, and the assets of the company should be minimum 10 million USD.

Important is that long term sales contracts with potential buyers are possible to guarantee a secured income stream. The financing period should be not longer than 10 years.



3. Trade Financing

We can provide financing for exports as well as financing of imports. The financing period should be short term and the buyers must be able to secure the payment by LC or other bank instruments. We prefer to provide financing for raw material and oil & gas products with a high demand on the international markets.

4. Project Management

We offer also project management for the projects for which we prepared financing solutions. We provide project development, we are able to prepare project concepts and we issue project brochures and pre-feasibility studies. We coordinate all single parts of project development and construction. We care for operators for technical projects and we provide tenants for real estate projects. We are funds monitor for the client and we are agent of the client for negotiations with local administration, banks, contractors, suppliers and buyers. We also prepare agreements for our client.

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References

Ski & Eventcenter in Berlin, Germany

BHKW power plant in Lenting, Germany

WEE & F Project in Dhaka, Bangladesh

East-West Highway project in Algeria

Subway project in Xi-an, China

Magnesium part production in Linjiang, China

Office center in Moscow, Russia

Coal power plant in Amur, Russia



Location

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